



**Monarch Therapeutic Services, LLC**

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**REQUEST FOR MEDICAL RECORDS (use one form for each address records are to be sent to)**

Date of Request: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

**If patient is a minor or an adult under guardianship:**

Name of Legal Guardian \_\_\_\_\_ Date of Birth: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Relationship to Patient \_\_\_\_\_

Patient's Name: \_\_\_\_\_ Date of Birth: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Please Print Patient's Full Legal Name

I, \_\_\_\_\_  
Please Print Patient's Full Legal Name

request \_\_\_\_\_ copies of my medical records as allowed by the Health Insurance Portability and Accountability Act (HIPAA) and Department of Health and Human Services regulations.

I was treated in your office between \_\_\_\_ / \_\_\_\_ and \_\_\_\_ / \_\_\_\_.  
month year month year

I request copies of the following health records related to my treatment:

- Record of Invoices and/or Co-Payments
- Case/Treatment Summary
- Progress Notes
- Progress Notes, Assessments, Referrals, Consultations, Treatment Plans

I understand that requested records will be provided within 30 days from date request is received, as specified under HIPAA; and that if my request cannot be honored within 30 days, I will be inform of this by letter as well as the date I might expect to receive my records.

I understand I will be charged a fee of \$1.00 per page for copying the records, but will not be charged for time spent locating the records. I understand that a shipping and handling fee of \$3.00 will be charged for mailing records. Expedited mailing will be charged an extra fee. I understand that if I elect to have records faxed, I will not be charged for shipping and handling.

Please mail the requested records to:

Name \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Please fax the requested records to (\_\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_.

Signature of Patient or Legal Guardian \_\_\_\_\_ Date \_\_\_\_ / \_\_\_\_ / \_\_\_\_